

2024 BUSINESS INFORMATION SHEET

1) If we did not prepare the business tax return last year, please provide us a copy.

2) Complete this INFORMATION SHEET and send it to us with the business INCOME STATEMENT and BALANCE SHEET.

Company Name	
Doing Business As	
Employer ID Number (EIN)	
Date Incorporated/Organized	
Street Address	
City	
State and Zip Code	
Name of Signing Officer	
SSN of Signing Officer	
Title or Designation	
Contact Phone Number	
Email Address	
Date of S-Corp Election	
Business Code	

OWNERS INFORMATION

Full Name	SSN	% of Ownership	Street Address	City	State, Zipcode